



ANNUAL SHAREHOLDERS MEETING

Saturday, November 12, 2016

12 Noon to 3 PM

Gilley's Dallas

1135 South Lamar

Lone Star Room

Dallas, TX 75215

I. Lunch – Noon to 1 PM

- a. RMHB will provide a seated lunch for the first 250 guests to register for the meeting.
- b. *Hillbilly Vegas* will provide the entertainment during lunch.

II. Shareholder Meeting – 1 PM to 2:30 PM

- a. Introduction of Officers and Directors
- b. Review of Fiscal Year 2016 Financial Results and Form 10-K
 - i. The 2016 Form 10-K can be found at:
<https://www.sec.gov/Archives/edgar/data/1670869/000166357716000330/mainbody.htm>
- c. Eagle Spirit Spring Water
- d. Plans for Fiscal Year 2017 and Beyond
- e. Q & A

III. Closing Comments – 2:30 PM to 3:00 PM

Notes:

- *The shareholder meeting will be informational in nature, and no proposals will be submitted to a shareholder vote.*
- *Self-parking on-site at Gilley's will be covered by the Company.*
- *For shareholders who are traveling from out of town, we have arranged special rates with nearby hotels. Please contact Jenny at jenny@rockymountainhighbrands.com for details.*